

Annexure-3

Name of the corporate debtor: NCR Rail Infrastructure Limited (formerly known as Arshiya Rail Infrastructure Limited) ; Date of commencement of CIRP: 07th March, 2024 ; List of creditors as on: 08th October, 2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)														
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Edelweiss Asset Reconstruction Company Limited	04-Apr-24	21,646,137,527.68	21,646,137,527.68	Term Loan, Cash Credit, WCTL, FITL	21,646,137,527.68	-	No	79.38%	-	-	-	-	
2	Bank of India	28-Mar-24	3,206,751,299.62	3,206,751,299.62	Term Loan, FITL	3,206,751,299.62	-	No	11.76%	-	-	-	-	
3	Union Bank of India	04-Apr-24	1,694,779,935.57	1,694,297,337.65	Term Loan, FITL & Other Charges	1,694,297,337.65	-	No	6.21%	-	-	-	482,597.92	
4	The Karur Vysya Bank Ltd	28-Mar-24	663,590,191.92	663,590,191.92	Term Loan, FITL	663,590,191.92	-	No	2.43%	-	-	-	-	
5	Srei Equipment Finance Limited	18-Mar-24	58,912,068.00	58,912,068.00	Overdue Charges	58,912,068.00	58,912,068.00	No	0.22%	-	-	-	-	
Total			27,270,171,022.79	27,269,688,424.87		27,269,688,424.87	58,912,068.00		100.00%	-	-	-	482,597.92	

Note : Status of claims is subject to further revision on the basis of verification of any additional documents/information as and when received.